

BSE Limited
P.J. Towers
Dalal Street
MUMBAI – 400 001

The National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 500378

Trading Symbol: JINDALSAW

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation between Jindal Saw Limited (“Transferee Company” or the “Company”) and Jindal Quality Tubular Limited (“JQTL” “Transferor Company 1”) and Jindal Tubular (India) Limited (“JTIL” “Transferor Company 2”) and Jindal Fittings Limited (“JFL” “Transferor Company 3”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”) Read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Jindal Saw Limited (“Transferee Company” / “Company”)

(Rs. in Crores)

	Limited reviewed financials for quarter ending December 31, 2021	As per last Audited Financial Year ended March 31, 2021	1 year prior to the last Audited Financial Year ended March 31, 2020	2 years prior to the last Audited Financial Year ended March 31, 2019
Equity Paid up Capital	63.95	63.95	63.95	63.95
Reserves and surplus*	7304.44	7074.23	6798.59	6301.56
Carry forward losses	-	-	-	-
Net Worth**	7382.41	7086.19	6797.47	6286.70
Miscellaneous Expenditure***	49.69	56.11	61.85	52.24
Secured Loans, borrowings	3899.13	3233.72	3430.97	3814.57
Unsecured Loans, borrowings	639.13	492.95	611.39	360.63
Fixed Assets****	5998.96	6070.36	6178.02	5927.72
Income from Operations	7731.03	8631.81	10128.72	9829.49



Total Income	7898.69	8909.80	10327.44	10050.59
Total Expenditure	7455.49	8403.03	9601.01	9311.60
Profit before Tax	443.20	560.77	591.60	738.99
Profit after Tax	290.55	329.05	594.46	500.07
Cash profit*****	569.01	675.04	904.84	781.49
EPS	9.14	10.34	18.59	15.64
Book value (per share) to equity share	232.31	222.78	212.61	196.61

*Reserves and Surplus includes debenture redemption reserve and treasury share reserve.

** Debenture redemption reserve and treasury share reserve not included in net worth.

***Miscellaneous expenditure is expenses grouped under other expenses.

**** Fixed assets include property, plant and equipment, intangible assets, capital work in progress and right of use asset.

*****Cash profit: Net profit after tax + depreciation and amortisation expenses

For Jindal Saw Limited




Sunil K Jain
Company Secretary & Compliance Officer
FCS:3056

Place: New Delhi

Date: 5th April, 2022

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The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Jindal Quality Tubular Limited (“Transferor Company 1” / “JQTL”)

(Rs. in Crores)

	As per Audited Financials for the period end September 30, 2021	As per last Audited Financial Year ended March 31, 2021	1 year prior to the last Audited Financial Year ended March 31, 2020	2 years prior to the last Audited Financial Year ended March 31, 2019
Equity Paid up Capital	9.57	9.57	9.57	9.57
Reserves and surplus*	30.43	61.93	61.93	42.93
Carry forward losses, Profit & Loss	(59.07)	(61.45)	(66.29)	(48.95)
Net Worth	(19.07)	10.05	5.21	3.55
Miscellaneous Expenditure**	0.02	0.02	0.56	0.35
Secured Loans, borrowings	81.31	88.90	110.71	170.28
Unsecured Loans, borrowings	41.20	11.70	3.93	2.31





Fixed Assets***	73.36	78.13	87.88	98.33
Income from Operations	17.05	44.73	138.72	212.85
Total Income	17.43	46.21	139.35	215.07
Total Expenditure	14.36	40.91	159.61	248.93
Profit before Tax	3.07	5.30	(20.26)	(33.86)
Profit after Tax	2.27	4.65	(16.95)	(24.44)
Cash profit****	6.97	14.33	(6.92)	(14.36)
EPS	1.95	3.66	(15.32)	(25.50)
Book value (per share) to equity share	(19.93)	(22.42)	(27.48)	(9.35)

*Reserves and Surplus includes Compulsory Convertible Preference Shares.

**Miscellaneous expenditure is expenses grouped under other expenses.

***Fixed assets include property, plant and equipment, intangible assets, capital work in progress and right of use asset.

****Cash profit: Net profit after tax + depreciation and amortisation expenses

For Jindal Quality Tubular Limited


Hemant Kumar Mangal
Company Secretary
ACS:51675

Place: New Delhi

Date: 5th April, 2022

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The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Jindal Tubular (India) Limited (“Transferor Company 2” / “JTIL”)

(Rs. in Crores)

	As per Audited Financials for the period end September 30, 2021	As per last Audited Financial Year ended March 31, 2021	1 year prior to the last Audited Financial Year ended March 31, 2020	2 years prior to the last Audited Financial Year ended March 31, 2019
Equity Paid up Capital	7.05	7.05	7.05	7.05
Reserves and surplus	14.00	14.00	14.00	14.00
Carry forward losses	-15.43	-14.77	-13.97	-16.50
Net Worth	5.62	6.28	7.08	4.54
Miscellaneous Expenditure*	0.00	0.00	0.45	0.52
Secured Loans	0.30	0.53	0.96	0.00
Unsecured Loans	0.00	0.00	0.00	0.00
Fixed Assets**	0.49	0.77	1.88	0.64



Income from Operations	0.23	15.06	28.75	174.04
Total Income	0.27	16.08	32.65	175.83
Total Expenditure	1.19	17.14	29.24	169.84
Profit before Tax	-0.92	-1.05	3.41	5.98
Profit after Tax	-0.66	-0.79	2.46	4.31
Cash profit***	-0.42	-0.20	3.05	4.76
EPS	-0.95	-1.13	3.50	6.12
Book value (Per share) to equity share	7.97	8.91	10.04	6.44

*Miscellaneous expenditure is expenses grouped under other expenses.

** Fixed assets include property, plant and equipment, intangible assets, capital work in progress and right of use asset.

*** Cash profit: Net profit after tax + depreciation and amortisation expenses

For Jindal Tubular (India) Limited




Vinay Singh
Company Secretary
ACS:44928

Place: New Delhi

Date: 5th April, 2022

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The financial details of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Company: Jindal Fittings Limited (“Transferor Company 3” / “JFL”)

(Rs. in Crores)

	As per Audited Financials for the period end September 30, 2021	As per last Audited Financial Year ended March 31, 2021	1 year prior to the last Audited Financial Year ended March 31, 2020	2 years prior to the last Audited Financial Year ended March 31, 2019
Equity Paid up Capital	38.88	38.88	38.88	38.88
Reserves and surplus*	0.00	72.00	72.00	50.00
Carry forward losses	-101.10	-102.40	-105.09	-88.13
Net Worth	-62.22	8.48	5.79	0.75
Miscellaneous Expenditure**	0.00	0.38	0.81	1.08
Secured Loans (Borrowings)	58.16	62.95	72.51	104.20
Unsecured Loans (Borrowings)	111.39	45.28	53.01	68.40
Fixed Assets***	71.17	73.39	78.46	83.38



Jindal Fittings Limited (An Associate of Jindal Saw Ltd.)

Corporate Office : Jindal Centre, 12 Bhikaiji Cama Place, New Delhi- 110066 • Phone: +91 (11) 26188360 - 74, 26188345 Fax: +91 (11) 26170691
 Regd. Office : A-1, UPSIDC, Indl. Area, Nandgaon Road, Kosi Kalan, Distt. Mathura (U.P.) - 281403 • Website: www.jindalfittings.com

Income from Operations	11.53	24.65	123.40	92.82
Total Income	11.55	25.25	123.78	93.26
Total Expenditure	9.96	23.08	142.19	114.40
Profit before Tax	1.59	2.17	-18.42	-21.14
Profit after Tax	1.17	2.76	-17.00	-15.27
Cash profit****	3.37	7.78	-11.60	-9.92
EPS	0.27	0.60	-3.87	-1.93
Book value (Per share) to equity share	-16.00	-16.34	-17.03	-12.67

*Reserves and Surplus includes Compulsory Convertible Preference Shares.

**Miscellaneous expenditure is expenses grouped under other expenses.

***Fixed assets include property, plant and equipment, intangible assets, capital work in progress and right of use asset.

****Cash profit: Net profit after tax + depreciation and amortisation expenses

For Jindal Fittings Limited


 Vivek Choudhary
 Company Secretary
 ACS:29335



Place: New Delhi

Date: 5th April, 2022