

March 31, 2022

BSE Limited
P.J. Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 500378

The National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
Trading Symbol: JINDALSAW

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation between Jindal Saw Limited (“Transferee Company” or the “Company”) and Jindal Quality Tubular Limited (“JQTL” “Transferor Company 1”) and Jindal Tubular (India) Limited (“JTIL” “Transferor Company 2”) and Jindal Fittings Limited (“JFL” “Transferor Company 3”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”) read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

It is hereby certified that the draft scheme of amalgamation involving Jindal Saw Limited (“Transferee Company” or the “Company”) and Jindal Quality Tubular Limited (Transferor Company 1”) and Jindal Tubular (India) Limited (“Transferor Company 2”) and Jindal Fittings Limited (“Transferor Company 3”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) and SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 and SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 on schemes of arrangement involving listed companies (“SEBI Circular”), including the following:

Sr.	Reference	Particulars	Status of Compliance
1	Regulations 17 to 27 of SEBI	Corporate governance requirements	Complied
2	Regulation 11 of SEBI LODR	Compliance with the provisions of securities laws	Complied
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied to the extent applicable and noted for compliance for future provisions.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Not Applicable

Thanking you,

Yours faithfully,
For Jindal Saw Limited



Sunil K. Jain
Company Secretary & Compliance Officer
FCS:3056



Sminu Jindal
Managing Director
DIN: 00005317

Certified that the transactions / accounting treatment provided in the draft Scheme involving Jindal Saw Limited ("Transferee Company") and Jindal Quality Tubular Limited (Transferor Company 1") and Jindal Tubular (India) Limited ("Transferor Company 2") and Jindal Fittings Limited ("Transferor Company 3") are in compliance with all the Accounting Standards applicable to a listed entity.

Thanking you,

Yours faithfully,

For Jindal Saw Limited



Narendra Mantri
Chief Financial Officer



Sminu Jindal
Managing Director
DIN: 00005317