



March 24, 2022

The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001
Scrip Code: 500378

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: JINDALSAW

Dear Sir,

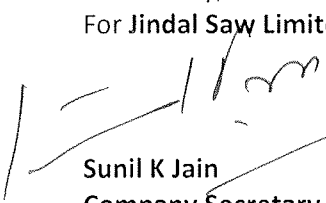
Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation between Jindal Saw Limited ("Transferee Company" or the "Company") and Jindal Quality Tubular Limited (Transferor Company 1") and Jindal Tubular (India) Limited ("Transferor Company 2") and Jindal Fittings Limited ("Transferor Company 3") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") Read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

In connection with the above application, we hereby confirm that:

- No material event has occurred during the period of filing of scheme documents with the stock exchanges and period under consideration for valuation.
- There have been no past defaults of listed debt obligations and/or listed debt of the entities forming part of the scheme.

Thanking You

Yours Truly,
For Jindal Saw Limited


Sunil K Jain
Company Secretary & Compliance Officer
FCS:3056

