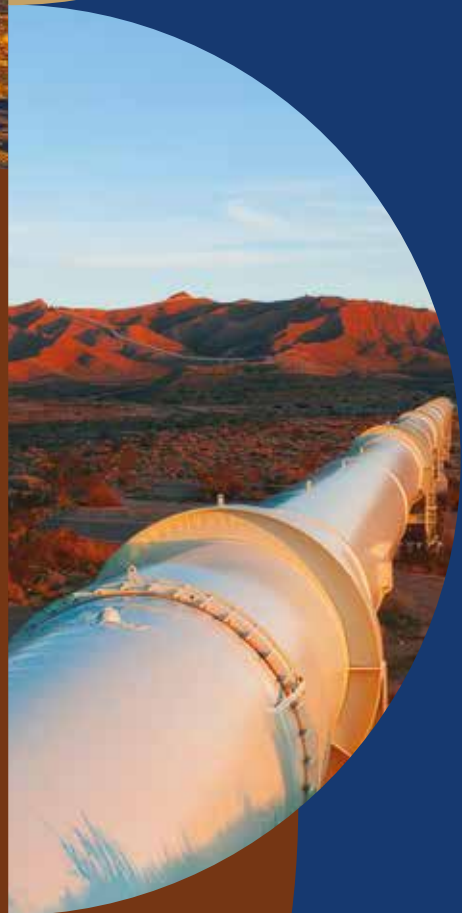




**JINDAL SAW LTD.**  
TOTAL PIPE SOLUTIONS



**EMPOWERING  
NATIONS WITH  
SAFE ENERGY  
AND WATER  
TRANSPORTATION**



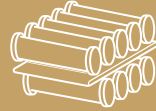


# LEADING THE WAY AND CONTINUING



In Fortune

**500**  
Largest Company  
in India



**30+**  
Products &  
Ancillaries



**20K+**  
Employees



**16**  
Manufacturing  
Facilities

**MULTI PRODUCT  
MULTI LOCATIONAL  
MULTI NATIONAL**



**80+**  
Countries  
Reached



**30+**  
Industries  
Served

**INDIA'S  
LARGEST  
SUPPLIER  
OF LINE PIPES**

For four decades, Jindal SAW has been driven by a commitment to excellence and a vision to be the most preferred and reliable provider of value in all its businesses. Guided by the core values of Integrity, Respect for Individual, Meritocracy, Dynamic Thinking, Creativity, and Social Responsibility, the company has evolved from a single-product venture to a multi-product, multi-locational, and multinational powerhouse.

Furthermore, Jindal SAW champions sustainable progress and eco-responsibility as the cornerstones of its growth philosophy. By nurturing long-term value, embracing environmentally conscious practices, and reinforcing resilience, the company remains steadfast in its commitment to responsible development. This forward-thinking approach ensures continuity, strengthens stakeholder trust, and positions Jindal SAW as a future-ready leader, driving meaningful impact while respecting the planet and learning from the past to build a sustainable and resilient tomorrow.

With a diverse customer base spanning oil & gas, water, engineering and power, Jindal SAW's growth is backed by deep knowledge, a skilled workforce, and strong corporate governance. Its robust financial health and top-tier credit ratings from CARE reflect a company poised for continued impact. As it marks this milestone, Jindal SAW stands as a symbol of resilience and vision, an enduring legacy that will inspire generations to come.

Over the span of four decades, the company has achieved notable milestones.

- Global presence with manufacturing sites in India, USA, and UAE, along with EU coverage through an associated entity.
- Diverse customer base includes major players in oil and gas, water/sewerage, engineering, transportation, power generation, and industrial sectors.
- Strong knowledge base and diversified model supported by competent human resources.
- Strict adherence to high corporate governance standards, with top-tier auditors overseeing operations.
- Solid financial standing enabling pursuit of significant opportunities across sectors.





# SHAPING THE FUTURE

In the 1980s, India saw the rise of technocracy and a focus on efficiency. Jindal SAW emerged as India's first producer of welded pipes above 16" diameter, becoming a key player in Southeast Asia, second only to Japan.

The company began its longitudinal pipe manufacturing in 1986 and became the first Indian company to produce API Line Pipe - LSAW. In 1995, Jindal SAW became the first Indian company to export Line Pipes while meeting all domestic demands. It has since exported pipes covering over 19,000 kilometres and boasts the largest customer network in the industry, maintaining strong customer relationships and receiving repeat orders from top Oil & Gas companies.

Jindal SAW operates multiple strategically advanced pipe manufacturing facilities with comprehensive anti-corrosion coating capabilities, including a concrete weight coating facility for offshore applications. With a focus on innovation and competitiveness, the company is known as the 'Total Pipe Solutions Company,' embodying excellence in global pipe manufacturing.



## OFFERINGS

- LSAW PIPES
- HSAW PIPES
- ANTI-CORROSION COATINGS
- CONCRETE WEIGHT COATINGS
- HOT INDUCTION BENDS
- CONNECTOR CASINGS
- ANODE INSTALLATION
- MONEL SHEATHING
- CLAD PIPES
- POST WELD HEAT TREATMENT
- EDDY CURRENT TESTING

**MANUFACTURED  
157" OD HSAW PIPE  
FOR WATER PIPE  
APPLICATION**



Jindal SAW Limited owns and operates several cutting-edge pipe-manufacturing units in India. Jindal SAW stands among the world's leading SAW pipe manufacturers, boasting multiple state-of-the-art facilities and an impressive annual production capacity of over 1.8 million metric tons.

Jindal SAW excels in producing high-strength API Grade Pipes using advanced technology and a skilled workforce. The company also offers Clad Pipes, Stainless Steel Pipes, and Low Temperature Application Pipes (suitable for temperatures up to -60 degrees Celsius).

Jindal SAW has supplied over 47,000 km of Line Pipes in India and across the globe. This robust track record underscores the company's dedication to providing cutting-edge solutions across diverse environments.

**FIRST LONGITUDINAL  
SAW PIPE MILL IN  
SOUTH-EAST ASIA  
AFTER JAPAN**

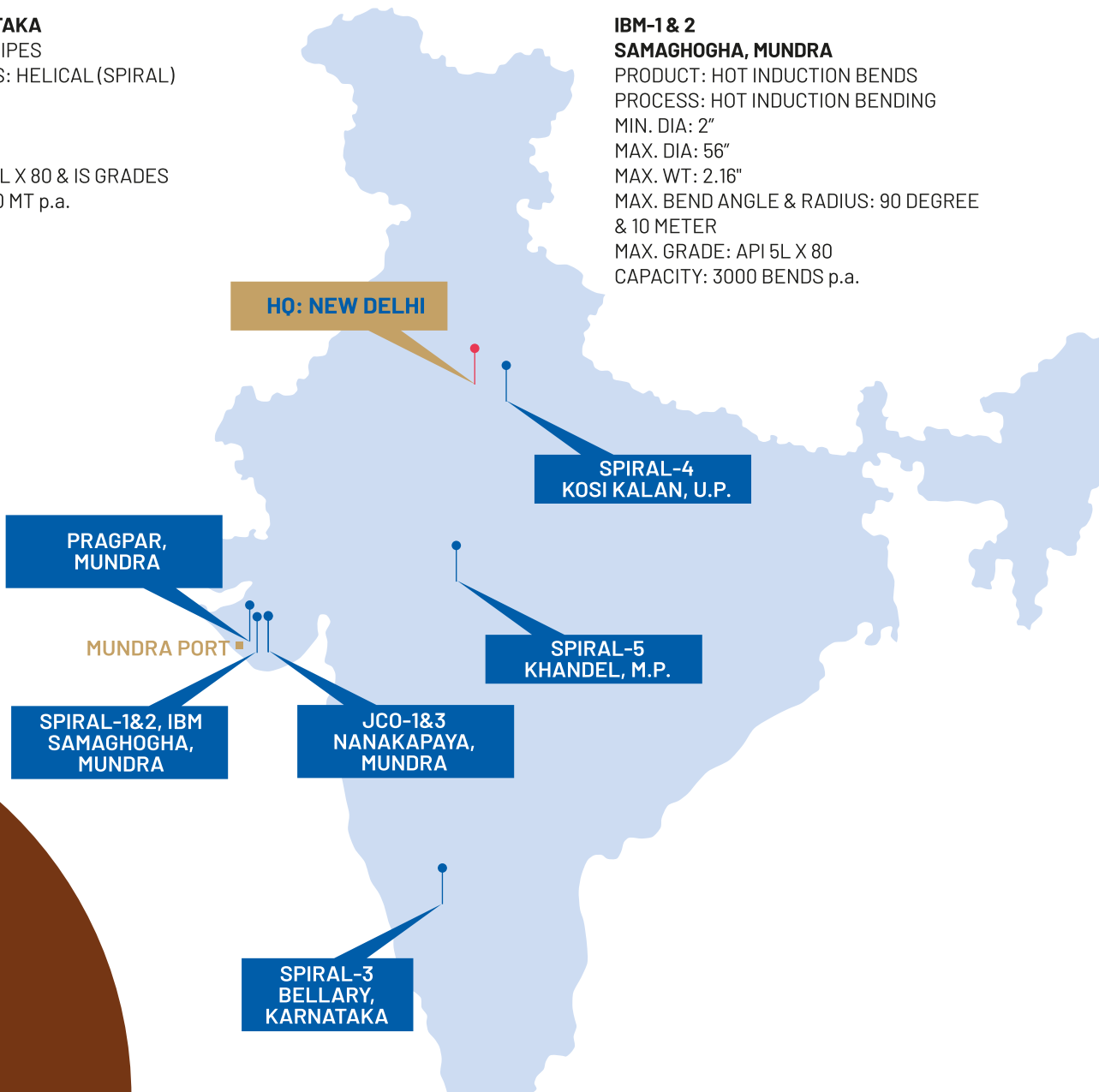
**MARKET LEADERS  
IN API MONOGRAMMED  
LINE PIPES  
MANUFACTURING  
FOR OVER  
FOUR DECADES**





# PLANT CAPABILITIES

- SPIRAL-1**  
**SAMAGHOGHA, MUNDRA**  
PRODUCT: HSAW PIPES  
FORMING PROCESS: HELICAL (SPIRAL)  
MIN. DIA: 18"  
MAX. DIA: 120"  
MAX. WT: 0.79"  
MAX. GRADE: API 5L X 80 & IS GRADES  
CAPACITY: 150,000 MT p.a.
- SPIRAL-2**  
**SAMAGHOGHA, MUNDRA**  
PRODUCT: HSAW PIPES  
FORMING PROCESS: HELICAL (SPIRAL)  
MIN. DIA: 24"  
MAX. DIA: 138"  
MAX. WT: 1"  
MAX. GRADE: API 5L X 80 & IS GRADES  
CAPACITY: 240,000 MT p.a.
- SPIRAL-3**  
**BELLARY, KARNATAKA**  
PRODUCT: HSAW PIPES  
FORMING PROCESS: HELICAL (SPIRAL)  
MIN. DIA: 20"  
MAX. DIA: 158"  
MAX. WT: 1"  
MAX. GRADE: API 5L X 80 & IS GRADES  
CAPACITY: 200,000 MT p.a.
- SPIRAL-4**  
**KOSI KALAN, U.P.**  
PRODUCT: HSAW PIPES  
FORMING PROCESS: HELICAL (SPIRAL)  
MIN. DIA: 20"  
MAX. DIA: 120"  
MAX. WT: 1"  
MAX. GRADE: API 5L X 80 & IS GRADES  
CAPACITY: 150,000 MT p.a.
- SPIRAL-5**  
**KHANDEL, M.P.**  
PRODUCT: HSAW PIPES  
FORMING PROCESS: HELICAL (SPIRAL)  
MIN. DIA: 18"  
MAX. DIA: 130"  
MAX. WT: 1"  
MAX. GRADE: IS GRADE  
CAPACITY: 60,000 MT p.a.
- JCO-1**  
**NANAKAPAYA, MUNDRA**  
PRODUCT: LSAW PIPES  
FORMING PROCESS: JCO-E  
MIN. DIA: 16"  
MAX. DIA: 48"  
MAX. WT: 1"  
MAX. GRADE: API 5L X 80  
CAPACITY: 300,000 MT p.a.
- JCO-3**  
**NANAKAPAYA, MUNDRA**  
PRODUCT: LSAW PIPES  
FORMING PROCESS: JCO-E  
MIN. DIA: 16"  
MAX. DIA: 60"  
MAX. WT: 2.16"  
MAX. GRADE: API 5L X 80  
CAPACITY: 300,000 MT p.a.  
DOUBLE JOINTING: 30,000 p.a.
- IBM-1 & 2**  
**SAMAGHOGHA, MUNDRA**  
PRODUCT: HOT INDUCTION BENDS  
PROCESS: HOT INDUCTION BENDING  
MIN. DIA: 2"  
MAX. DIA: 56"  
MAX. WT: 2.16"  
MAX. BEND ANGLE & RADIUS: 90 DEGREE & 10 METER  
MAX. GRADE: API 5L X 80  
CAPACITY: 3000 BENDS p.a.



# VISION OF INTEGRATION

Jindal SAW Ltd. acknowledges the dynamic nature of markets and evolving demands. Consequently, the pillars of Jindal SAW's growth are grounded in innovation, expansion, and proliferation. Guided by the vision of 'integration,' Jindal SAW strategically incorporates coating facilities within each pipe plant, ensuring seamless access to coated pipes. This integration model has proven to be highly effective in terms of efficiency.

In 1994, Jindal SAW commissioned its 1st coating mill, marking the beginning of a remarkable journey. Today, the company boasts a network of 18 coating mills spread across 5 locations in India and an additional 9 coating mills situated in 2 locations in the United States, showcasing its commitment to sustained expansion.



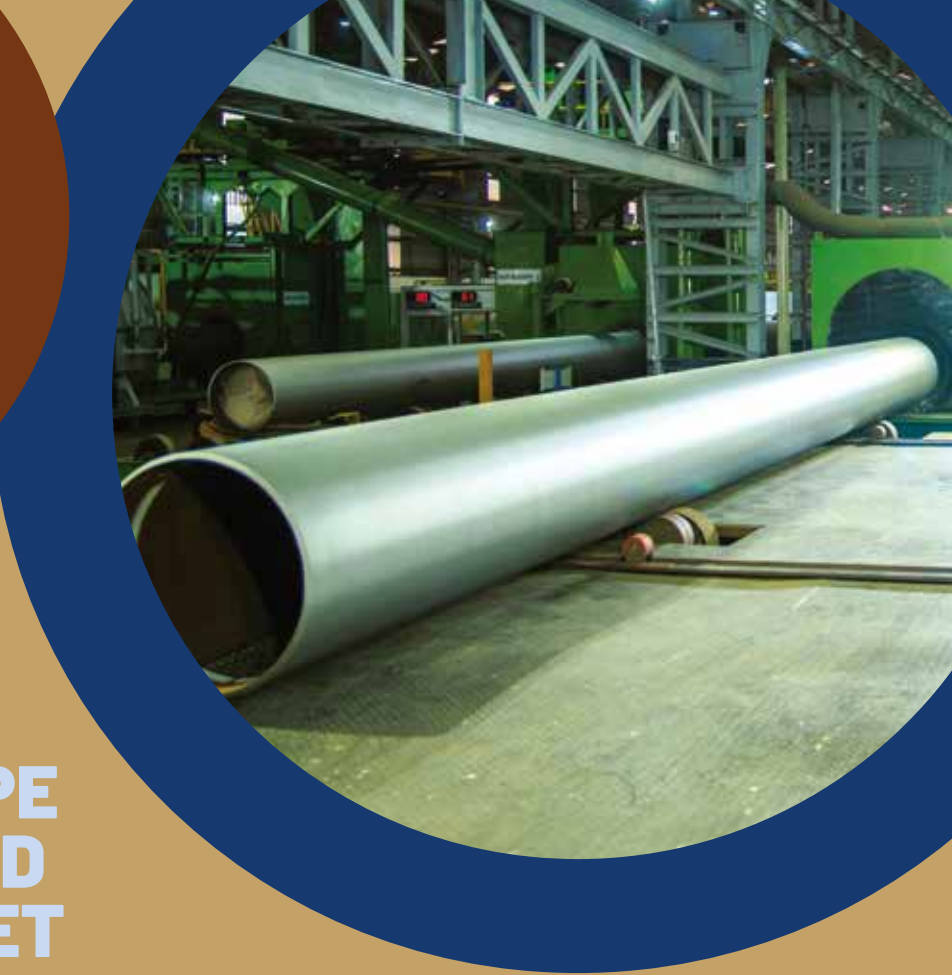
LOCATED AT  
STRATEGIC  
MANUFACTURING  
HUBS



# INDIA

Location	Nanakapaya, Samaghogha & Pragpar, Mundra, Gujarat Kosi Kalan, U.P. Bellary, Karnataka Khandel, M.P.
No. of Plants	9 External and 9 Internal Coating Plants
Type of Coating	<b>External:</b> <ul style="list-style-type: none"><li>• Three Layer Polyethylene (3LPE)/Polypropylene (3LPP)</li><li>• Fusion Bonded Epoxy (FBE)/Dual Layer Fusion Bonded Epoxy (DFBE)</li><li>• Abrasion Resistant Overcoat (ARO)</li><li>• Coal Tar Enamel (CTE), Asphalt Enamel (AE)</li><li>• Coal Tar Epoxy, Glass Flake Epoxy</li><li>• Coal Tar Tape Coating</li><li>• Three Layer Polyolefin Tape Coating</li><li>• CTE Wrapping, Painting</li><li>• Gunning</li><li>• Polyurethane (PU)</li><li>• Concrete Weight Coating (CWC)</li></ul> <b>Internal:</b> <ul style="list-style-type: none"><li>• Fusion Bonded Epoxy (IFBE)</li><li>• Gas Flow Epoxy Coating</li><li>• Cement Mortar Lining (CML)</li><li>• Food Grade Epoxy, Coal Tar Epoxy</li><li>• Polyurethane (PU)</li></ul>
OD Range	3" to 158"
Pipe Length	Up to 24 Mtrs (QRL's)

## INDIA'S FIRST & LARGEST INTERNAL FBE COATING PLANT



## API GRADE X-100 LSAW PIPE MANUFACTURED FOR USA MARKET

# USA

Location	Baytown, TX Bay St. Louis, MS
No. of Plants	HSAW Pipe – 1 Plant in Bay St. Louis, MS (24" – 60" OD) HFERW Pipe – 1 Plant in Baytown, TX (8.625" – 24" OD) Heat Treatment – 1 Plant in Baytown, TX (5" – 13.375" OD) Threading – 2 Plants in Baytown, TX (4.5" – 13.375" OD) Drill Pipe – 1 Plant in Baytown, TX (2.375" – 6.625" OD) External Coating – 1 Plant in Bay St. Louis, MS 3 Plants in Baytown, TX Internal Coating – 1 Plant in Bay St. Louis, MS 2 Plants in Baytown, TX (1-IFBE and 1-Flow Coat)
Type of Coating	<b>External:</b> Fusion Bonded Epoxy (FBE)/Dual Layer Fusion Bonded Epoxy (DFBE) Abrasive Resistant Overcoat (ARO) Polyurethane (PU) 3LPE <b>Internal:</b> Fusion Bonded Epoxy Liquid Epoxy (Flow Coat)
Coating Plant Size Range	2" to 120"
Pipe Length	Up to 24 Mtrs (QRL's)
Capacity	375,000 MTPA

## MEETING REGIONAL & GLOBAL DEMANDS AND LARGEST CUSTOMER REACH



# ADVANCING EXCELLENCE: VALUE ADDED SOLUTIONS

Aligned with our company's fundamental vision of serving as a comprehensive provider of Total Pipe Solutions, Jindal SAW presents a range of value-added products and services in its portfolio:

**Connector Casings:** Jindal SAW seamlessly welds connectors onto pipes designated for outer casings in underground drilling applications.

**Double Jointing:** This innovation allows us to supply pipes in quadruple lengths (QRL- 24 meters) by girth welding two pipes of double random lengths each. Our current capacity spans from 16" OD to 60" OD.

**Bends:** Our facility for induction bends at Samaghogha was installed with a size range from 6" OD to 56" OD. Jindal SAW has manufactured over 10,000 bends, and various coating options are available for Hot Induction Bends.

Types of Coating on Hot Induction Bends:

- External: FBE/ DFBE, HSS, Painting, Concrete Weight Coating (CWC)
- Internal: Painting

**Monel Sheathing:** To safeguard offshore pipelines above seawater, Jindal SAW applies Monel Sheathing. This process involves welding a 5mm-thick Monel strip, rigorously tested for 100% dye penetration. Metallographic examination ensures that longitudinal and circumferential welds are free of slag inclusions and cracks.

**Anodes:** Sacrificial Anodes are strategically installed on anti-corrosion coated pipes, enhancing protection against rust and extending the pipeline's lifespan in harsh environmental conditions.

**Post Weld Heat Treatment (PWHT):** PWHT is normally carried out to remove the thermal stress developed during welding of high wall thickness pipes. It helps in improving the integrity of weld zone and improves resistance to Hydrogen embrittlement, improving ductility and in getting desired fracture toughness on weld zones.

**Eddy Current Testing:** A fully automatic facility with a principle of electromagnetic induction for the detection and characterization of surface and near-surface hard spots in carbon steel plates (both sides) which is very critical in maintaining the integrity of pipelines.

**Clad Pipes:** We developed a dedicated facility for cladding on pipes and fittings. Cladding is a metallurgical bonding and minimal dilution of Nickel-based alloys, Stainless Steels onto carbon steel base materials. Cladding of approximately 3 to 5 mm thickness can be deposited using either the Hot TIG Process, Strip Cladding or by manufacturing Pipe by using Clad Plates. This value-added feature significantly enhances the corrosion resistance of critical pipeline components, especially for aggressive service environments.

**SUPPLIED OVER 600 KMS OF  
SECT TUBE WELDED AND  
INSULATED LSAW COATED PIPES  
FOR WORLD'S LONGEST  
CONTINUOUSLY HEATED AND  
INSULATED PIPELINE IN INDIA  
FOR CAIRN ENERGY (VEDANATA)**



# COMMITTED TO DELIVER THE BEST

## Certifications:

- API Q1
- API 5L
- ISO 9001
- ISO 14001
- ISO 45001
- ISO/TS 29001
- IS 3589
- IS 5504
- ISO14025

*Material Testing Labs are accredited by: NABL  
as per ISO/IEC 17025*

**DELIVERED 18M PIPE LENGTH  
FOR 80" OD HSAW EXTERNAL &  
INTERNAL COATED LINE PIPES TO  
NEOM, SAUDI ARABIA.**

# TREASURE TROVE OF EXPERIENCE

**SINCE 1984**

Line Pipe Manufactured	47,905 Kms
X-70	11,748 Kms
NACE	7,636 Kms
Export	19,119 Kms
IS Grade (Water Pipeline)	9,115 Kms
External Anti-Corrosion Coatings (3LPE/ PP/ PU/ FBE/ DFBE/ CTE)	89,374 Kms
Internal Coating (Epoxy/ FBE/ CML)	14,397 Kms
CWC Coating	3,922 Kms
LR Bends (Fabricated)	13,829 Pieces
LR Bends (Exported)	5,076 Pieces
Connector Casing	804 Kms

*(as on 30th June 2025)*





# FOR A SUSTAINABLE TOMORROW

At Jindal SAW, sustainability is not a standalone initiative. It is deeply embedded in who we are, how we operate, and where we are headed. Guided by our vision of responsible growth, we are committed to building a future that is economically robust, environmentally sound, and socially inclusive.

Through innovation, compliance, and community engagement, we drive long-term value while contributing positively to the environment and society. Our indigenous compliance management system ensures adherence to all applicable laws and regulations, upholding trust and transparency in all we do.

Our sustainability strategy is anchored on three interconnected pillars:

• **Environmental Stewardship**

We take proactive steps to reduce our ecological footprint by adopting cleaner technologies, optimizing resource consumption, and aligning with global sustainability targets.

REDUCE	REUSE	RECYCLE
<b>Wind Energy:</b> Our adoption of wind turbines helps reduce dependence on fossil fuels, lowering carbon emissions and conserving water compared to conventional power sources.	Our advanced <b>ETPs</b> treat and recycle industrial wastewater, ensuring zero harmful discharge and safe water reuse within operations.	<b>Waste Management:</b> Our in-house waste management and recycling systems ensure efficient segregation, reuse, and recycling of materials.
<b>Solar Energy:</b> Solar panels installed harness clean energy, reduce harmful emissions, and contribute to a healthier, more sustainable environment.	<b>STPs</b> installed at our facilities help manage domestic waste efficiently, enabling water recycling for non-potable uses like gardening and floor washing.	<b>Sustainable Products:</b> Many of our pipes are made from recycled materials and are also recyclable themselves, offering a long service life with reduced energy and environmental impact.

• **Social Responsibility**

We are committed to uplifting communities, nurturing an inclusive culture, and empowering individuals through access, opportunity, and care.

DIVERSITY, EQUITY & INCLUSION (DEI)	COMMUNITY DEVELOPMENT	ACCESSIBILITY FOR ALL
We actively promote diversity and inclusion, ensuring that our workplaces are equitable and reflective of the communities we serve.	Our CSR programs are focused on education, health, sanitation, skill development, and livelihood creation, benefitting thousands of lives.	We champion accessible infrastructure and fair practices, fostering dignity and equal participation for all employees and stakeholders.

• **Governance & Transparency**

Robust governance is the backbone of our ESG journey. We maintain the highest standards of integrity, compliance, and stakeholder accountability.

LEADERSHIP & GOVERNANCE EXCELLENCE	ETHICAL BUSINESS PRACTICES	SMART GOVERNANCE SYSTEMS
Guided by our Hon'ble Chairperson, our leadership upholds a strong governance culture rooted in transparency, ethics, and purpose.	From procurement to production, ethical conduct is embedded into every decision and process at Jindal SAW.	Leveraging advanced technologies, we monitor environmental performance, ensure regulatory compliance, and promote sustainable resource utilization.

# WE ARE DEEPLY COMMITTED TO NURTURING OUR PLANET AND ENSURING A BRIGHTER, HEALTHIER FUTURE FOR ALL THROUGH CUTTING EDGE TECHNOLOGIES AND VARIOUS SUSTAINABLE PRACTICES.

Sustainability is built into every product we create. Our solutions enable cleaner infrastructure, smarter energy use, and reduced emissions across sectors:

**SAW Pipes:** Efficiently transport hydrocarbons and water with reduced environmental impact.

**Ductile Iron Pipes:** Made from up to 90% recycled content and fully recyclable, these pipes offer a long lifespan and lower energy requirements for water transport leading to fewer carbon emissions.

**Seamless Pipes & Tubes:** Lightweight, energy-efficient solutions for transport and industrial use.

**Stainless Steel Pipes & Tubes:** 100% recyclable and highly durable with excellent corrosion resistance, these pipes reduce the need for replacements and minimize material waste.

**Mining & Pellets:** Achieved 60% lower energy consumption than the national average, making us an industry leader in efficiency.

**Protective Coatings:** Our internal and external pipe coatings prevent corrosion and leakages, enhancing flow and significantly reducing environmental contamination.





# CHAMPIONING HEALTH & SAFETY

Jindal SAW Ltd. places paramount importance on the health, safety, and well-being of its employees while prioritising environmental responsibility across its operations. The Company is dedicated to fostering a safe, transparent, and supportive work environment, complemented by investments in employee learning and development to build competencies and nurture a robust talent pool.

The Company’s experienced Environment, Health, and Safety (EHS) team works relentlessly to achieve an accident-free workplace. Key health, safety, and environmental initiatives include:

- **Comprehensive Safety Training:** Regular training sessions equip all employees with the knowledge and skills to adhere to safety standards and procedures, enhancing workplace safety awareness.
- **Proactive Safety Audits:** Routine audits identify potential workplace risks and hazards, enabling the implementation of preventive measures to mitigate threats.
- **Personal Protective Equipment (PPE):** Employees on the shop floor are provided with high-quality PPE to safeguard against risks such as falls, cuts, burns, and other hazards.
- **Emergency Preparedness:** Structured plans and protocols ensure readiness to respond effectively to emergencies, including fires, natural disasters, and medical incidents, minimising impact and ensuring safety.
- **Sustainable Practices:** The Company adopts environmentally responsible practices to reduce pollution and minimise adverse environmental impacts, aligning with the Company’s commitment to sustainability.
- **Regulatory Compliance:** The Company strictly adheres to all safety regulations and guidelines mandated by relevant government authorities, ensuring full compliance across operations.

Through these efforts, Jindal SAW Ltd. reinforces its dedication to a safe, healthy, and environmentally conscious workplace, empowering workforce and contributing to sustainable organisational success.



# LEADING WITH PURPOSE & POSITIVITY



Svayam is India’s leading accessibility organisation, dedicated to reshaping societal perspectives about individuals with reduced mobility. It was established in 2000 and operates as an initiative of the Sminu Jindal Charitable Trust. Svayam is a non-profit trailblazer in the field of accessibility, committed to forging a world without barriers for all. Started as an online portal providing information on policies, laws, healthcare, etc., the organisation expanded its focus to promote Accessibility For All, later becoming the leader in the space with its groundbreaking work. Svayam employs a comprehensive four-pronged strategy to bridge social gaps: • Awareness Creation • Access Audits & Solutions • Policy Advocacy • Training & Workshops

## Awareness Creation

Svayam is dedicated to creating awareness about accessibility and the necessity for inclusive environments. Its commitment extends beyond campaigns. Svayam actively supports industry-driven and partner-led events, leveraging these platforms to highlight the significance of accessibility for all. We have collaborated with numerous organisations to participate in the events and spread awareness to newer audiences. By collaborating with diverse organisations at events like the Khelo India Para Games and Divya Kala Mela, we have spread awareness to wider audiences.

## Access Audits and Solutions

Svayam is motivated with an unwavering commitment to forge an inclusive world where the built environment meets the diverse needs of people in mind, especially those with reduced mobility. This commitment is vividly reflected in our groundbreaking Accessibility Audits.

Accessibility audits are essential for enhancing infrastructure by ensuring inclusivity for all individuals, regardless of ability. These assessments identify barriers that hinder access for people with reduced mobility. Conducting audits allows for strategic modifications to structures or services, promoting equitable access. It not only complies with legal requirements but also fosters a more welcoming environment for a diverse population, such as the elderly, pregnant women, persons with a disability and others. Through these audits, necessary adjustments are pinpointed and implemented, fostering a society where everyone can navigate and engage with infrastructure comfortably and independently.

## Policy Advocacy

Svayam believes that change begins with advocacy and everyone deserves equal access to the built environment. For over two decades, the organisation has been working with policymakers and various stakeholders, helping them change their perception that accessibility is not only for people with disabilities but benefits everyone, which include pregnant women, children, persons with disabilities, war veterans, the elderly, and others.

Svayam has raised awareness of the importance of accessibility over several platforms. One such is Svayam’s contribution to the 2011 Census campaign – “Stand Up and Be Counted”. It was the clarion call for persons with disabilities to have themselves enumerated in the final round of the 2011 Census.

## Sensitisation Trainings and Simulation Workshops

These trainings and workshops are not a one-time event. It is a continuous learning and improvement process for creating an accessible and inclusive world. As empowerment through education is at the core of Svayam’s values, our programs are designed to equip professionals with the knowledge and skills needed to make accessibility a reality. The training programs span various sectors, including infrastructure, travel, hospitality, sports, education, transportation, and more.

Capacity Building Trainings ensure that employees are sensitised and trained to engage effectively and empathetically with individuals with reduced mobility. The training ensures preparedness and comfort in assisting individuals. For instance, equipped staff can effectively communicate with the elderly or pregnant women, prioritising their comfort and dignity in every interaction.

Overall, sensitising and training employees goes beyond mere compliance; it’s about fostering an inclusive mindset, enhancing services, and ensuring dignified engagement for everyone within the workplace or any public setting.

## Recognition and Awards

Svayam’s efforts have been recognised nationally and internationally. The organisation has received two National Tourism Awards of Excellence. It has been shortlisted multiple times for the Times of India Social Impact Awards. It also received the GAATES Award of Recognition for its leadership in accessible transportation.







**JINDAL SAW LTD.**  
TOTAL PIPE SOLUTIONS

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